

## **Guide to Receive Your Tax Credit**

## Background

Under two laws – the Emergency Stabilization Act of 2008 and American Recovery and Reinvestment Act of 2009 (ARRA) – Solar Powered Models EVMS and GSVMS qualify under "Solar Electric Property" expenditures when purchased and installed from January 1, 2009 through December 31, 2021. This tax credit is a direct debit of the taxpayers total tax liability. The combined effect of these two laws provides up to a 30% Tax Credit on both the purchase and installation of qualifying products in renewable technologies such as; Solar Electric Property, Residential Solar Water Heating, qualified small wind energy, and qualified Geothermal Heat pump energy, as well as others.

## What You Should Do

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<ul> <li>☐ Keep your receipts for total price paid (invoice from contractor for product and installation) of the qualifying Wasco products.</li> <li>☐ Attach receipts to a completed Manufacturers Certification Statement¹ and keep for your records (see reverse side).</li> </ul>
When Filing Your Taxes
☐ Fill out the IRS Residential Energy Efficient Property Credit tax form 5695 (under "Qualified Solar Electric Property Cost")

Submit it with your taxes. Enter this tax credit off of form 5695 on your IRS tax form 1040<sup>2</sup> (tax forms can be found at www.irs.gov).

<sup>&</sup>lt;sup>1</sup> IRS Notice 2009-41 suggests the taxpayer is not required to attach this certification statement to their tax return. However, the taxpayer should retain this certification statement as part of their tax records.

<sup>&</sup>lt;sup>2</sup> As in all tax matters, the taxpayer is advised to consult their tax professional. Wasco Products, Inc. assumes no liability regarding the homeowner's ability to obtain tax credits.



## Manufacturer's Certification Statement

For Eligible Residential Energy Efficient Property as covered under Section 25D of the Internal Revenue Code.

VELUX America solar electric property.

This Manufacturer's Certification Statement can be relied upon by a taxpayer for verification that certain VELUX products eligible for the tax credits identified in the American Recovery and Reinvestment Act of 2009. The IRS has published tax-related interpretations for "Residential Energy Efficient Property" in IRS Notice 2009-41. The IRS requires the manufacturer be identified:

VELUX America LLC, P.O. Box 5001, Greenwood, SC 29648 as the manufacturer of VELUX products covered by this certification.

Following the IRS guidelines and under advisement by our tax advisors, VELUX has determined the following products are eligible as Residential Energy Efficient Property and qualify for the credit allowed under Internal Revenue Code Section 25D (VELUX Product Cost and Installation amount should be listed as Qualified Solar Electric Property Cost on the IRS form 5695. For all other FORM filing questions, please consult your tax advisor), Section (a) (1) for the VELUX Solar Power "Fresh Air" Skylight, Solar Battery Lightblock Shade, Solar Blackout Blind, and Solar Light Filtering Blind plus installation costs when purchased and installed from January 1, 2009 through December 31, 2021 in the US.

Solar Powered E-Class Model EVMS | Solar Powered G-Series Model GSVMS

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Under penalties of perjury, I declare that I have examined this certification statement, and to the best of my knowledge and belief, the facts are true, correct, and complete.

2009-2019: 30% Federal tax credit 2020: 26% Federal tax credit 2021: 22% Federal tax credit

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For Your Records (homeowner to complete this section)
Taxpayer's name:
Products: E-Class model EVMS G-Series model GSVMS
Price paid for product and installation:
Date of purchase:
The day product was put in service:

For more information visit www.irs.gov

As in all tax matters, the taxpayer is advised to consult their tax professional. VELUX America, LLC assumes no liability regarding the homeowner's ability to obtain tax credits. 30% tax credit in effect through 2019. Credit changes to 26% in 2020, 22% in 2021. For more information visit veluxusa.com/taxcredits